

Excerpt from Seeking Alpha, July 21, 2020

<https://seekingalpha.com/article/4359619-invesco-wilderhill-clean-energy-portfolio-etf-comes-sun>

Invesco WilderHill Clean Energy Portfolio ETF: Here Comes The Sun

- COVID-19 has majorly shaken up the energy investment climate and many nations have started committing additional resources to clean energy.
- Green power stocks and ETFs are now fancied by investors and the Invesco WilderHill Clean Energy Portfolio ETF is among the chosen ones.
- I am bullish on PBW in the long term because of its portfolio, performance, and prospects.

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The energy transition rhetoric and investment data are so powerful that clean energy stocks and ETFs are being chased by all kinds of investors. I am bullish on the Invesco WilderHill Clean Energy Portfolio ETF ([PBW](#)) because it looks great from both growth and value perspectives in the long term. Let's move now to the fund's internals.

PBW's Portfolio

BE	Bloom Energy Corp	4.05
VSLR	Vivint Solar Inc	4.02
NIO	NIO Inc ADR	3.87
WKHS	Workhorse Group Inc	3.82
RUN	Sunrun Inc	3.72
TSLA	Tesla Inc	3.21
BLDP	Ballard Power Systems Inc	3.01
SPWR	SunPower Corp	2.98
FCEL	FuelCell Energy Inc	2.78
CSIQ	Canadian Solar Inc	2.69
		34.15%

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All of PBW's top 10 holdings have spiked in 2020 and most of them are still riding on bullish momentum, as of July 17, 2020. The rise in prices has been so swift that it has jacked PBW's NAV from a low of \$23.94 on March 20, 2020, [to \\$47.57 as of July 17, 2020](#).

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PBW has been a consistent dividend payer

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I've been bullish on clean energy stocks even before the pandemic disruption blew a hole in our economy and have been posting bullish views about this sector in The Lead-Lag Report for a long time. PBW is a new addition to my conviction list.